

LYCOMING COUNTY

CUSTODY STIPULATION SELF-HELP KIT

REMEMBER

The law often changes. Each case is different. This self-help kit is meant to give you general information and not give you specific legal advice.

INTRODUCTION

A stipulation is another word for "agreement." This kit gives you the forms you need to make a custody agreement into a Custody Order without a court proceeding. It can ONLY be used when you and the other party are in agreement as to custody. If there is anyone else who has custody rights to the child(ren), that party must also be in agreement and sign the Stipulation. This kit can be used when you do not yet have a Custody Order, and it can also be used to

modify a Custody Order you already have.

Here are some definitions that may help you write up your custody agreement.

LEGAL CUSTODY	-	Means the right to make major decisions affecting the best interest of a minor child, including, but not limited to, medical, religious, and educational decisions.
SHARED LEGAL		
CUSTODY	-	Means the right of more than one individual to legal custody of the child.
SOLE LEGAL		
CUSTODY	-	Means the right of one individual to exclusive legal custody of the child.
PHYSICAL CUSTODY PRIMARY PHYSICAL	-	Means the actual physical possession and control of a child.
CUSTODY	-	Means the right to assume physical custody of the child for a majority of the time.
PARTIAL PHYSICAL		
CUSTODY	-	Means the right to take possession of a child away from the custodial parent for a certain period of time.
SHARED PHYSICAL		1 1
CUSTODY	-	Means the right of more than one individual to assume physical custody of the child, each having significant periods of physical custodial time with the child.
SOLE PHYSICAL		
CUSTODY	-	Means the right of one individual to exclusive physical custody of the child.
SUPERVISED PHYSICAL CUSTODY	-	Means custodial time during which an agency or an adult designated by the Court, or agreed upon by the parties, monitors the interaction between the child and the individual with those rights.
PERSON ACTING AS		Ũ
A PARENT	-	A person other than a parent, including an institution, who has physical custody of a child and who has either been awarded custody by a court or claims a right to custody.
RELOCATION	-	Means a change in residence of the child which significantly impairs the ability of a non-relocating party to exercise custodial rights.

CUSTODY STIPULATION

PART ONE: INSTRUCTIONS

These are the instructions for filling out the forms. The forms are found in Part Two of this packet. You may want to separate the forms from the instructions now, so you can read the instructions for each form as you fill out that form.

1. FIRST FORM – MOTION COVER SHEET

Caption:

- If you DO NOT have a Custody Order, complete the caption (heading) by printing your name as the Plaintiff and the other party's name as the Defendant. Use middle initials and print neatly. Note: If grandparents or other third parties have physical custody, there will be more than one Defendant, because both parents must always be parties.
- If you ALREADY HAVE a custody order and want to change that order, USE THE SAME CAPTION AS IN THE PREVIOUS ORDER. Your caption will never change. The same person who is listed as the Plaintiff in your Custody Order must be the Plaintiff in this action. The same person listed as Defendant in your Custody Order must be the Defendant in this action. You should also use the same case number that appears on your Custody Order

On line 1, print your name. On line 3, print "Custody Stipulation." In box 4, check "Entry of Uncontested Order." In box 6, print your name and address

Leave the rest of the form blank

2. SECOND FORM -STIPULATED CUSTODY ORDER

Complete the caption as on the other forms. The numbers below match the numbers on the Stipulation form.

- 1. Print the Plaintiff's name, address, phone number, and relationship to the child(ren).
- 2. Print the Defendant's name, address, phone number, and relationship to the child(ren). Add another paragraph for additional parties, with their name, relationship and address.
- 3. Write the names and addresses of the parents *if* the Plaintiff and Defendant are not the two parents of the child(ren).
- 4. Write the names and birth dates of the child(ren) the Order will apply to.
- 5. If both parents are signing the Stipulation, check the letter A. If both parents are not signing the Stipulation, check the letter B and then explain why the parent is not signing. (For example: deceased or whereabouts unknown). If you can't find the other parent, write what you have done to try to find that parent. The Court needs to know why the other parent isn't signing. If you don't fill this out, the Court may refuse to approve the Stipulation.

- 6. This part states who will have legal custody (decision-making authority) for the child(ren). Check (A) if this authority will be shared by the parties. If not, Check (B) and write the name(s) of the person or people who will have this authority.
- 7. This part states what the physical custody schedule will be. Write when the Plaintiff will have the children, and when the Defendant will have the children. Be as specific as you can, because this will protect both you and the other party if you are in disagreement over where the child(ren) should be on any day.
- Check the first line if this is a new custody case.
 Check the second line if you already have a Custody Order. Write the date of that order.
- 9. This section must be in every custody order, by law. Be aware that neither you nor the other party may move the child a distance that significantly impairs the other party's right to exercise custody. If you want to move such a distance, you must have the agreement of the other party or permission of a judge. To do this, you can get a Relocation Kit from the same place you got this Stipulation Kit.
- 10. All individuals with custody rights must sign and date the form here.
- 11. Leave this part BLANK. This is where the judge signs to make the Stipulation a Court Order.

Last and very important: EACH PARTY MUST INITIAL THE FIRST THREE PAGES OF THE STIPULATION AT THE BOTTOM!



3. <u>THIRD DOCUMENT – A COPY OF YOUR CURRENT CUSTODY ORDER (IF</u> <u>THERE IS ONE)</u>

If you already have a Custody Order, you MUST attach a copy of that order. You can get a copy of the Custody Order at the Prothonotary's Office.

4. <u>FOURTH FORM – CONFIDENTIAL INFORMATION FORM</u>

According to a new state rule, all filings must include this form. Sign the form, date it, and write your name and phone number. This means you promise you have not violated the Public Access Policy. The policy does not cover court orders, like the one you will be filing, so you do not have to worry about this policy.

5. AND 6. FIFTH AND SIXTH FORMS – FORMS TO WAIVE THE FILING FEE

In order to file the stipulation, there is a fee that must be paid to the Prothonotary. This fee changes from time to time. As of January 1, 2018, it is \$155.00 if you do not already have a custody order. If you already have a custody order and are modifying it with the stipulation, the cost is \$25.75.

If you don't think you can pay the filing fee, you may ask the Court to waive the cost. You will need to fill out and file two forms, in addition to the documents above. If you can afford to pay the filing fee, you will have to do so. The Court waives this cost only in cases where income is extremely low.

<u>FIFTH FORM – ORDER TO PROCEED WITHOUT PAYMENT OF FEES AND</u> <u>COSTS</u>

Fill in the caption as on the other documents. There is nothing more for you to fill out on this document. If the Court grants the Petition, your custody action can proceed. If not, you will be notified and you will have to pay the costs in order to continue.

<u>SIXTH FORM – PETITION TO PROCEED WITHOUT PAYMENT OF</u> <u>FEES AND COSTS</u>

Fill out the caption as on the other documents. The rest of the form is quite clear. You are asked to fill in facts about your personal finances. Be sure to include income from all sources, including government benefits like Public Assistance, unemployment compensation, and food stamps. Don't forget money your spouse receives, if you are married; from your parents if they help you; from friends or other family members; or from a child support. Finally, identify all persons who depend on your income for support, including children who live with you. Do not list the children's names—only their initials and age.

Sections 4 and 5 of this Petition are important. Be sure that you read these paragraphs. They require you to inform the Court of any improvement in your financial situation which might permit you to pay some or all of the costs at a later date. When you date and sign the Petition after paragraph 5, you are promising that the information you have filled in is true. There will be consequences if you make false statements.



COPIES

After you have completed forms one through four, clip them together in order, with the Motion Cover Sheet on the front. You will then need to get copies made. You need a copy for yourself, one for the Defendant, and one for each additional Defendant, if there are any. The original will stay at court, in the Prothonotary's office.

If you are filing a request to proceed without paying costs, you will need to make one copy of those documents, too (forms five and six).

You are now ready to file all of the papers with the Prothonotary.

HOW TO FILE THE STIPULATION

Take all of your completed forms (including the copies) to the Prothonotary's Office on the first floor of the Lycoming County Courthouse at 48 West Third Street, Williamsport, on any weekday (Monday through Friday) between 8:30 a.m. and 5:00 p.m. Separate the papers into the two groups shown below, and put them in the order shown below. You MUST have the groups of documents listed under First Group. If you are asking the Court to waive the filing fee, you should also have the documents listed under Second Group.

1. FIRST GROUP: (1) <u>Motion Cover Sheet, (2) Stipulated Custody Order, (3) a Copy of Your</u> <u>Current Custody Order, and (4) the Confidential Information Form</u>

You will need an original and at least two copies of all these forms.

2. SECOND GROUP: If you are asking to have the filing fee waived, you will need: (1) Order to Proceed Without Payment of Fees and Costs, and (2) Petition to Proceed without Payment of Fees and Costs.

You will need an original and one copy of each of these documents.



The Prothonotary will give the case a number and will file stamp all of the documents. The Prothonotary will keep all the forms. The case will be sent to a Judge for signature. Once the Judge signs the Order, the documents will be sent back to you. You will then have an actual Custody Order.

It is YOUR responsibility to send a copy of the Custody Order to the other party.



Protecting Confidential Information - Here's How

A certification shall accompany each filing in accordance with the policy. A court or custodian is not required to review any filed document for compliance with this policy. Failure to comply may lead to imposed sanctions.

Confidential Information

Unless required by applicable authority, the following information shall not be included in any document filed with a court or custodian, except on a "Confidential Information Form" filed contemporaneously with the document.

1. Social Security Numbers

2. Financial Account Numbers Except an active financial account number may be identified by the last four digits when the financial account is the subject of the case and cannot otherwise be identified

- **3.** Driver License Numbers
- 4. State identification (SID) Numbers

5. Minors' Names and Dates of Birth except when a minor is charged as defendant in a criminal matter (see 42 Pa.C.S. §6355)

6. Abuse Victim's Address and other Contact Information including employer's name, address, and work schedule, in family court actions as defined by Pa.R.C.P. No. 1931(a), except for victim's name

Confidential Documents

Unless required by applicable authority, the following documents shall be filed with a court or custodian with the "*Confidential Document Form*."

- 1. Financial Source Documents
- 2. Minors' Educational Records
- **3.** Medical/Psychological Records
- 4. Children and Youth Services' Records

5. Marital Property Inventory and Pre-Trial Statement as provided in Pa.R.C.P. No. 1920.33

6. Income and Expense Statement as provided in Pa.R.C.P. No. 1910.27(c)

7. Agreements between the Parties as used in 23 Pa.C.S. §3105

These requirements do not apply to case types (e.g. juvenile, adoption) that are sealed or exempted from public access pursuant to applicable authority.



For forms and more information, reference the *Case Records Public Access Policy Of The Unified Judicial System Of Pennsylvania* at the website below.

Please visit: http://www.pacourts.us/public-records/public-records-policies

CUSTODY STIPULATION

PART TWO: FORMS

LYCOMING COUNTY COURT OF COMMON PLEAS MOTION COVER SHEET

		Docket No:
VS.	Plaintiff : : : :	Case Assigned to Judge [] None [] Family Court Hearing Officer
	, : Defendant :	
2. Filing	of Filing Party: Party's Attorney: of Filing:	
4.	The following is/are requested: Argument Evidentiary Hearing Court Conference Rule to Show Cause Entry of Uncontested Order (attach supporting documentation) Expedited Consideration. State the basis: Video conferencing requested. Request form has been submitted. See Lyc. Co. R.G.C.B. L8. Attach this cover sheet to original motion previously filed on:	6. Name and addresses of all counsel of record and unrepresented parties:
5.	Time Required:	Continued on a Separate Sheet.
	<u>01</u>	RDER
1.		conference is scheduled for, Lycoming County Courthouse, Williamsport, PA.
2.	Briefs are to be filed by the following dates: Filing Party Responding party (ies)	
3.	A rule is issued upon Respondent to show cause	e why the Petitioner is not entitled to the relief requested.
4.	A response to the Motion/Petition shall be filed	within days.
5.	See order attached See separate order is	ssued this date.
6.	Other:	
7.		
	Judge	Date

c: ALL PARTIES OR OTHERS TO BE SERVED WITH NOTICEMUST BE DESIGNATED IN "6" ABOVE. NOTICE: The parties are directed to confer for the purpose of resolving any issue raised in the motion/petition. If a resolution is reached prior to the scheduled date, the moving party shall immediately notify the court scheduling technician, the judge or hearing officer assigned to hear the matter, and all counsel of record or parties if unrepresented. Such notice may be in writing or by email.

Plaintiff

vs.

: IN THE COURT OF COMMON PLEAS OF : LYCOMING COUNTY, PENNSYLVANIA : : CIVIL ACTION – LAW : CUSTODY : NO.

Defendant

STIPULATED CUSTODY ORDER

1. Plaintiff ,	, is an adult
(name of Plain	tiff)
individual who lives at	
	(street)
,,, _,, _	(state and zip code)
Plaintiff's phone number is	
Plaintiff's relationship to the children i	(phone number) s
-	(Mother, Father, Grandmother, etc.)
2. Defendant,	, is an adult
	Defendant)
individual who lives at	,
	(street)
,,,	(state and zip code)
Defendant's phone number is	·
The Defendent's relationship to the shill	(phone number)
The Defendant's relationship to the chil	dren is (Mother, Father, Grandmother, etc.)
	y if the Plaintiff and Defendant are not the parent
-	-
The Mother of the child(ren) is	
Mother lives at	(Mother's name)
(Mother's	address)
The Father of the child(ren) is	
	(Father's name),
Father lives at	
(Father's	address)
Plaintiff's Initials:	Defendant's Initials:

4. The Stipulation governs custody of the following child(ren):

Name(s)	Date(s) of Birth
5. (Check eith	er A or B):
lega	Both parents are signing this Stipulation, as well as anyone else who has a currer al right to custody or partial custody of any of the child(ren). Both parents have not signed this Stipulation because:
	Parent is deceased
	Parent's identity is unknown
	Parent's whereabouts is unknown
	Parent's whereabouts is unknown d the other parent, explain what efforts you have made
If you can't fin to find him/her	Parent's whereabouts is unknown d the other parent, explain what efforts you have made
	Parent's whereabouts is unknown d the other parent, explain what efforts you have made :
	Parent's whereabouts is unknown d the other parent, explain what efforts you have made
	Parent's whereabouts is unknown d the other parent, explain what efforts you have made
	Parent's whereabouts is unknown d the other parent, explain what efforts you have made
to find him/her	Parent's whereabouts is unknown d the other parent, explain what efforts you have made
to find him/her	Parent's whereabouts is unknown d the other parent, explain what efforts you have made :
to find him/her	Parent's whereabouts is unknown d the other parent, explain what efforts you have made : dy (decision-making authority) of the child(ren) shall be: Shared by both parties.
to find him/her	Parent's whereabouts is unknown d the other parent, explain what efforts you have made : dy (decision-making authority) of the child(ren) shall be:

7. The physical custody of the child(ren) shall be as follows:

(Be as specific as possible.)

Plaintiff's Schedule with Child(ren):

Defendant's Schedule with Child(ren):

8. _____ This a new custody case. There is no current Custody Order.

or

_____ There is an existing Custody Order dated ______.

A copy of that order is attached. This Stipulation replaces all prior custody orders in this case.

Plaintiff's Initials:_____

Defendant's Initials:

9. If you wish to relocate with the minor child, you must provide notice to every other individual who has custody rights to the child according to the following guidelines. Notice must be sent by certified mail, return receipt requested, and shall be given no later than sixty (60) days before the date of proposed move, or the tenth (10th) day after the date you have notice of relocation, if you did not know and could not reasonably have known of the relocation in sufficient time to comply with the sixty (60) day notice. The notice provided to every other individual who has custody right to the child must conform to 23 Pa. C.S.A §5537 and contain the following:

- (1) The address of the intended new residence.
- (2) The mailing address for the new residence.
- (3) Names and ages of all the individuals who intend to live in the new residence.
- (4) The home telephone number of the intended new residence, if available.
- (5) The name of the new school district and school.
- (6) The date of the proposed relocation.
- (7) The reasons for the proposed relocation.
- (8) A proposal for a revised custody schedule.
- (9) Any other relevant information.

You must send with the notice a blank counter-affidavit conforming to 23 Pa. C.S.A. §5537 (d)(1), which can be used to object to the proposed relocation and the modification of a Custody Order.

The notice must warn the non-relocating party that if the non-relocating does not fill out and file with the court the counter-affidavit to object to the proposed relocation within

thirty (30)days after receipt of the notice, that the party shall be foreclosed from objecting to the proposed relocation and forever lose their right to stop the relocation.

10.					
	(Mother's signature)		(Date)		
	(Father's signature)		(Date)		
	(Other signature, if app	licable)	(Date)		
11.	AND NOW, this	day of		, 20	, the Court enters
this S	Stipulation of the parties	as an Order of this	Court.		

BY THE COURT,

c: Petitioner (2) to provide a copy to the other party

CONFIDENTIAL INFORMATION FORM



APPELLATE/TRIAL COURT CASE RECORDS

Public Access Policy of the Unified Judicial System of Pennsylvania: Case Records of the Appellate and Trial Courts 204 Pa. Code § 213.81

www.pacourts.us/public-records

(Party name as displayed in case caption)	Docket/Case No.
Vs.	
(Party name as displayed in case caption)	Court
This form is associated with the pleading titled	, dated

Pursuant to *the Public Access Policy of the Unified Judicial System of Pennsylvania : Case Records of the Appellate and Trial Courts*, the Confidential Information Form shall accompany a filing where confidential information is **required by law, ordered by the court, or otherwise necessary to effect the disposition of a matter**. This form, and any additional pages, shall remain confidential, except that it shall be available to the parties, counsel of record, the court, and the custodian. This form, and any additional pages, must be served on all unrepresented parties and counsel of record.

This Information Pertains to:	Confidential Information	References in Filing:
	Social Security Number (SSN):	Alternative Reference: SSN 1
(full name of adult)	Financial Account Number (FAN):	Alternative Reference: FAN 1
OR This information pertains to a minor with the	Driver's License Number (DLN):	Alternative Reference:
initials ofand the full name of	State of Issuance:	DLN 1
(full name of minor)	State Identification Number (SID):	
And date of birth:		Alternative Reference: SID 1
	Social Security Number (SSN):	Alternative Reference: SSN 2
(full name of adult) OR	Financial Account Number (FAN):	Alternative Reference: FAN 2
This information pertains to a minor with the	Driver's License Number (DLN):	Alternative Reference: DLN 2
initials ofand the full name of	State of Issuance:	
(full name of minor) And date of birth	State Identification Number (SID):	Alternative Reference: SID 2

THIS FORM IS CONFIDENTIAL

CONFIDENTIAL INFORMATION FORM



APPELLATE/TRIAL COURT CASE RECORDS

Additional page for additional children (if necessary)

This Information Pertains to:	Confidential Information	References in Filing:
	Social Security Number (SSN):	Alternative Reference: SSN
(full name of adult) OR This information pertains to	Financial Account Number (FAN):	Alternative Reference: FAN
a minor with the initials ofand the full name of	Driver's License Number (DLN):	Alternative Reference: DLN
	State of Issuance:	
(full name of minor)	State Identification Number (SID):	Alternative Reference: SID
And date of birth:		-
	Social Security Number (SSN):	Alternative Reference: SSN
(full name of adult) OR	Financial Account Number (FAN):	Alternative Reference: FAN
This information pertains to a minor with the initials ofand the full name of	Driver's License Number (DLN):	Alternative Reference: DLN
(full name of minor)	State of Issuance:	
And date of birth	State Identification Number (SID):	Alternative Reference: SID

THIS FORM IS CONFIDENTIAL

APPELLATE/TRIAL COURT CASE RECORDS

CONFIDENTIAL INFORMATION FORM



Additional page(s) attached. ______ total pages are attached to this filing.

I certify that this filing complies with the provisions of the *Public Access Policy of the Unified Judicial System of Pennsylvania: Case Records of the Appellate and Trial Courts* that require filing confidential information and documents differently than non-confidential information and documents.

Signature of Attorney or Unrepresented Party	Date
Name:	Attorney Number: (if applicable)
Address:	Telephone:
	Email:

NOTE: Parties and attorney of record in a case will have access to this Confidential Information Form.

Confidentiality of this information must be maintained.

THIS FORM IS CONFIDENTIAL

Plaintiff , vs. ,

IN THE COURT OF COMMON PLEAS OF LYCOMING COUNTY, PENNSYLVANIA

CIVIL ACTION – LAW CUSTODY

Defendant

NO.

ORDER TO PROCEED WITHOUT PAYMENT OF FEES AND COSTS

AND NOW, this ______ day of ______, 20____, upon

consideration of the within Petition, it is hereby ordered that the Petitioner shall/shall not be permitted to proceed in this matter without payment of fees and costs.

:

:

:

:

:

BY THE COURT,

J.

, Plaintiff	:	IN THE COURT OF COMMON PLEAS OF LYCOMING COUNTY, PENNSYLVANIA
VS.	:	CIVIL ACTION – LAW CUSTODY
, Defendant	• :	NO.

PETITION TO PROCEED WITHOUT PAYMENT OF FEES AND COSTS

- 1. I am a party in the above matter and because of my financial condition I am unable to pay the fees and costs of prosecuting or defending the action or proceeding.
- I am unable to obtain funds from anyone, including my family and associates, to pay the costs of litigation.
- 3. I represent that the information below relating to my ability to pay the fees and costs is true and correct:

(a) Name:	_
Address:	
(b) Employment If you are presently employed, state	
Employer:	
Address:	
Salary or wages per month:	
Type of work:	
If you are presently unemployed, state	
Date of last employment:	
Salary or Wages per month:	
Type of work:	
(c) Other income within the past twelve months	
Business or profession:	
Other self-employment:	
Interest:	

	Dividends:			
	Pension and annuities:			
	Social security benefits:			
	Support payments:			
	Disability payments:			
	Unemployment compensation and s	upplemental benefits	::	
	Workers' compensation:			
	Public assistance:			
	Other:			
(d)	Other contributions to household	support		
	Do you have a spouse?			
	Name of your spouse:			
	If your spouse is employed, state	e		
	Employer:			
	Address:			
	Salary or wages per month:			
	Type of work:			
	Contributions from children:			
	Contributions from parents:			
	Other contributions:			
(e)	Property owned			
	Cash:			
	Checking account:			
	Savings account:			
	Certificates of deposit:			
	Real estate (including home):			
	Motor vehicle:			
	Make	Year		
	Cost	Amount Owed: \$_		

Stocks and bonds:	_
Other:	
) Debts and obligations	
Mortgage:	_
Rent:	_
Loans:	_
Other:	
	_
g) Persons dependent upon you for support	
Spouse Name:	
Children	
List INITIALS of each child. Initials:	
List ages of children (no birthdates). Ages:	
Other persons who depend on you for support	
Name:	
Relationship:	
·	—

4. I understand that I have a continuing obligation to inform the Court of improvement in my financial circumstances which would permit me to pay the costs incurred herein.

5. I verify that the statements made in this affidavit are true and correct. I understand that false statements herein are made subject to the penalties of 18 Pa.C.S. §4904, relating to unsworn falsification to authorities.

Date: _____

Signature of Petitioner:

Print Name Here: